## Exhibit D



United States Department of Agriculture

Porest Service National Interagency Fire Center

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Route To:

Subject: HTS-Protest, Additional Contracting Officer's Statement of Relevant Facts

To: Elin Dugan, OGC

## CONTRACTING OFFICER'S SUPPLEMENTAL STATEMENT OF RELEVANT FACTS

Protest of Helicopter Transport Services, LLC B400295.2, AG-024B-S-08-9003 Heavy or Medium Exclusive Use Helicopters.

This statement responds to the supplemental protest submitted by Helicopter Transport Services, LLC (HTS). I appreciate the level of knowledge exhibited from all of the interested parties trying to resolve the protest and the level of understanding of the facts to arrive at an equitable decision.

## Use of Optimization Model and Tradeoff Analysis

In our past evaluations of contracts for exclusive-use helicopters, we implemented similar evaluation criteria and utilized a predominantly subjective process in determining awards of contracts. In those past procurements, after awards were made, we on the evaluation team were concerned that the process did not account for the importance of each of the evaluation factors in - 1-bissed most. In fact with the subjective process used in the past, there was the potential to

necessarily the aircraft that was recommended by the OM. This process was subjective and allowed for adjustments to the OM recommendations, which we did make. In the review by the technical team we studied each recommendation provided by the OM model and looked at the overall scoring, gallons delivered, price per pound index and the overall price for each recommendation. For each line item, the team either concurred with the OM recommendations or made a recommendation to award to a different vendor. We did change a couple of the OM recommended items, per the recommendation of the TET.

## Scoring of Factor 1 on an Acceptable/Unacceptable Basis

- 4. In our most recent solicitation, our evaluation process quantified the importance of each evaluation criteria and specifically stated the 4 technical evaluation factors were going to be more important then price. In the evaluations we focused on each evaluation factor, being careful to stay within the stated objectives where factor 1 was more important then factor 2, and factor 2 was more important then factor 3 and so on.
- 5. If you look at factor 1 <u>Aircraft Technical Capability</u> you will see it requires the contractor to submit information on each helicopter's capabilities. In essence, it requires the contractor to submit paperwork that validates and proves the aircraft can do what the contractor claims it will do. The information is either submitted or it's not. The evaluation team was using a pre-printed evaluation form that allowed only a rating of acceptable or unacceptable.
- 6. The purpose of this factor was not to identify an aircraft's increased performance over and above the minimum standards; it was simply to identify that the aircraft met the standard performance specifications as stated in the solicitation. Factor 1 validated the Technical Capability of the Aircraft. Nowhere in the source selection process did we say Factor 1 was intended to evaluate the capability of a helicopter as compared to other helicopters. It was intended to determine that a given helicopter was capable of meeting the solicitation requirements. It is very important in making this determination to have accurate information, because without it, we do not have the assurance that the aircraft will perform. Also, inaccurate, or non-current weight information effects the price analysis, because it is an element of the price-per-pound calculation (a.k.a., the Best Value Formula). For all these reasons, we made this factor the most important.
- 7. Although from the scoresheet, it appears that the TET assigned scores of 2 (Acceptable) or 5 (Unacceptable) to aircraft under Factor 1, in practice, only the Acceptable aircraft received a score (2) that was added in to the offeror's total adjectival score. That is because Unacceptable aircraft were not considered further in the evaluation process; they did not actually receive a score of 5. Every offeror that went forward in the evaluation process with at least one Acceptable aircraft received a 2 for factor 1. HTS went forward in the evaluation process with 10 out of the 11 helicopters it offered. One of HTS's offered helicopters was disqualified under Factor 1 for having incomplete documentation.
- 8. We did not disregard distinctions between helicopters offered; those distinctions were accounted for elsewhere in the evaluation process. For example, if one helicopter could lift more than another, that difference was given the appropriate weight of importance on the Price

Proposal side. The Best Value Formula which was considered in the Business Proposal separate from the Technical proposal was calculated and considered in the overall recommendation. The r\_